

Part A - District-Level Information

School District Name	Saugerties
BEDS Code	621601
School Year	2021-22

D) Contact Information

Contact First & Last Name Title of Contact Email Address Phone Number	Jane St. Amour	Mailing Address	
	Business Official	Street Address Line 1	Call Box A
	jstamour@saugerties.k12.ny.us	Street Address Line 2	
	8452476520	City	Saugerties
		Zip Code	12477

II) Total Amount of District Spending Allocated to Individual Schools

<b>A) Total Major Operating Funds Spending</b> General Fund Total Expenditures & Transfers Special Aid Fund Total Expenditures & Transfers School Food Services Fund Total Expenditures & Transfers Debt Service Fund Total Expenditures & Transfers <b>Total Major Operating Funds Spending</b>		Funding Source			
	Total Spending	State/Local	Federal		
	\$66,536,965	\$66,536,965	\$0		
	\$4,334,713	\$706,578	\$3,628,135		
	\$1,211,100	\$261,100	\$950,000		
	\$0	\$0	\$0		
	\$72,082,778	\$67,504,643	\$4,578,135		
<b>B) Exclusions for Non-Instructional Costs</b> Interfund Transfers Debt Service School Food Services Fund Community Services Adult/Continuing Education Transportation Employee Benefits Allocated to Above Purposes (see IV below) <b>Total Non-Instructional Cost Exclusions</b>		Funding Source			
	Total Spending	State/Local	Federal		
	\$350,000	\$350,000	\$0		
	\$2,692,092	\$2,692,092	\$0		
	\$1,211,100	\$261,100	\$950,000		
	\$0	\$0	\$0		
	\$0	\$0	\$0		
	\$5,165,468	\$4,825,963	\$339,505		
	\$89,099	\$89,099	\$0		
	\$9,507,759	\$8,218,254	\$1,289,505		
<b>C) Exclusions for Tuition/Payments to Non-District Schools</b> Charter School Tuition Services Provided to Charter Schools Other School Districts (Excl. Special Act Districts) Prekindergarten Community-Based Organizations BOCES Instructional Programs (Full-time Only) SWD School Age-School Year Tuition SWD Early Intervention Program Tuition SWD - Preschool Education (\$4410) Tuition SWD - Summer Education (\$4408) Tuition State-Supported Schools for the Blind & Deaf (\$4201) Tuition Services Provided to Nonpublic Schools Other Expenses for Pupils in Non-Traditional Settings Employee Benefits Allocated to Above Purposes (see IV below) <b>Total Tuition/Payments to Non-District Schools Exclusions</b>		Funding Source		Total Pupils	Per Pupil
	Total Spending	State/Local	Federal		
	\$0	\$0	\$0	0	\$0.00
	\$0	\$0	\$0	0	\$0.00
	\$215,000	\$215,000	\$0	7	\$30,714.29
	\$322,045	\$322,045	\$0	64	\$5,031.95
	\$1,189,694	\$1,189,694	\$0	17	\$69,982.00
	\$1,653,024	\$1,653,024	\$0	30	\$55,100.80
	\$0	\$0	\$0	0	\$0.00
	\$0	\$0	\$0	0	\$0.00
	\$384,533	\$384,533	\$0	30	\$12,817.77
	\$0	\$0	\$0	0	\$0.00
	\$443,318	\$273,103	\$170,215	60	\$7,388.63
	\$0	\$0	\$0	0	\$0.00
	\$0	\$0	\$0		
	\$4,207,614	\$4,037,399	\$170,215		
	\$13,715,373	\$12,255,653	\$1,459,720		
<b>D) Projected 2021-22 Enrollment</b> Total District K-12 Enrollment Total District Pre-K Enrollment Total Preschool Special Education Enrollment Total District Enrollment  <b>Total Funding Allocated to Individual Schools</b> <b>Total Allocated Funding per Pupil</b>					
	2,293				
	0				
	0				
	2,293				
	\$58,367,405	\$55,248,990	\$3,118,415		
	\$25,454.60	\$24,094.63	\$1,359.97		

III) Central District Costs Included in School Allocations

<b>A) General Support Costs</b> Board of Education Central Personnel Operation and Maintenance of Plant Other Central Services Employee Benefits for General Support Staff (see IV below) <b>Total General Support Costs</b> <b>Total General Support Costs per Pupil</b>		Funding Source		Total Staff	Total
	Total Spending	State/Local	Federal	(FTE Basis)	FTE Spending
	\$39,346	\$39,346	\$0	0.3	\$131,153.33
	\$1,339,382	\$1,339,382	\$0	10.7	\$125,175.89
	\$3,158,611	\$3,066,246	\$92,365	29.5	\$107,071.56
	\$1,650,035	\$1,539,173	\$110,862	2.0	\$825,017.50
	\$1,291,144	\$1,270,452	\$20,692		
	\$7,478,518	\$7,254,599	\$223,919	42.5	
	\$3,261.46	\$3,163.80	\$97.65		
<b>B) District Academic Support Costs</b> Curriculum Development & Supervision Research, Planning & Evaluation In-Service Training Committee on Special Education/Preschool Special Education Summer Programming and Services Other Districtwide Staff Employee Benefits for District Academic Support Staff (see IV below) <b>Total District Academic Support Costs</b> <b>Total District Academic Support Costs per Pupil</b>		Funding Source		Total Staff	Total
	Total Spending	State/Local	Federal	(FTE Basis)	FTE Spending
	\$256,219	\$117,891	\$138,328	2.0	\$128,109.50
	\$0	\$0	\$0	0.0	\$0.00
	\$272,663	\$135,742	\$136,921	0.0	\$0.00
	\$0	\$0	\$0	0.0	\$0.00
	\$82,366	\$66,980	\$15,386	0.0	\$0.00
	\$0	\$0	\$0	0.0	\$0.00
	\$179,119	\$95,108	\$84,011		
	\$790,367	\$415,721	\$374,646	2.0	
	\$344.69	\$181.30	\$163.39		
<b>C) Other Post-Employment Benefits (OPEB)</b> <b>Total OPEB per Pupil</b>	\$2,973,827	\$2,973,827	\$0		
	\$1,296.92	\$1,296.92	\$0.00		
<b>Total Central District Costs Included in School Allocations</b> <b>Total Central District Costs per Pupil</b>	\$11,242,712	\$10,644,147	\$598,565		
	\$4,903.06	\$4,642.02	\$261.04		
<b>Total Funding Allocated to Individual Schools excl. Central Costs</b> <b>Total Allocated Funding per Pupil</b>	\$47,124,693	\$44,604,843	\$2,519,850		
	\$20,551.55				

IV) District Average Fringe Rate for Allocation of Employee Benefits

Total Employee Benefits in General Fund & Special Aid Fund	\$18,520,020
Other Post-Employment Benefits	\$2,973,827
Total Employee Benefits for Active Employees	\$15,546,193
Total Personal Service in General Fund & Special Aid Fund	\$32,742,563
District Average Fringe Rate	47.480073566630%

Part B - Basic School-Level Information

BEDS Code	School Name	Local School Code	School Type	Grade Span		School Status				Projected Enrollment & Demographics						Projected Staffing (FTE Basis)									
				Lowest Grade	Highest Grade	Does this school serve its full planned grade span? (Y/N)	If no, is this school opening this school year? (Y/N)	Is the school scheduled to close? (Y/N)	If so, what year?	K-12 Enrollment	Pre-K Enrollment	Preschool Special Ed Enrollment	K-12 FRPL Count	K-12 ELL Count	K-12 SWD Count	Classroom Teachers w/ 0-3 Years Experience	Classroom Teachers w/ More than 3 Years Experience	Para-professional Classroom Staff	Principals & Other Admin Staff	Pupil Support Services Staff	All Remaining Staff	Total Staff	Total Classroom Teachers	Total Non Teaching Staff	
621601060001	RICCARDI ELEMENTARY SCHOOL	11	Elementary School	K	6	Yes		No		348	0	0	85	0	52	0.0	26.1	14.5	1.0	3.8	4.2	49.6	26.1	23.5	
621601060002	MORSE ELEMENTARY SCHOOL	12	Elementary School	K	6	Yes		No		290	0	0	107	0	46	0.5	22.3	13.0	1.0	3.8	3.2	43.8	22.8	21.0	
621601060003	CAHILL ELEMENTARY SCHOOL	13	Elementary School	K	6	Yes		No		239	0	0	128	22	51	0.5	24.9	19.0	1.0	3.3	7.2	55.9	25.4	30.5	
621601060004	MOUNT MARION ELEMENTARY SCHOOL	14	Elementary School	K	6	Yes		No		247	0	0	128	2	68	1.0	25.5	18.0	1.0	3.8	5.3	54.6	26.5	28.1	
621601060005	SAUGERTIES JUNIOR HIGH SCHOOL	21	Middle/Junior High School	7	8	Yes		No		365	0	0	156	7	95	1.7	29.6	8.0	1.8	5.5	9.6	56.2	31.3	24.9	
621601060007	SAUGERTIES SENIOR HIGH SCHOOL	22	Senior High School	9	12	Yes		No		804	0	0	249	21	126	1.3	61.3	6.0	2.7	8.5	10.4	90.2	62.6	27.6	
District Total										2,293	0	0	853	52	438	5.0	189.7	78.5	8.5	28.7	39.9	350.3	194.7	155.6	

Part C - Basic School-Level Allocations

			School Allocation by Object (excl. Central Costs)						School Allocation by Purpose (excl. Central Costs)								Funding Source by School			Per Pupil Allocation				
BEDS Code	School Name	Local School Code	Personal Service			BOCES Services	All Other	Total Allocation by Object	General Education		Special Education		Instructional Support			Total Allocation by Purpose	State & Local Funding	Federal Funding	Total Funding Source by School	State & Local Funding per Pupil	Federal Funding per Pupil	Central District Costs	Total School Allocation w/ Central District Costs	Total School Funding per Pupil
			Classroom Teachers	All Other Salaries	Employee Benefits				General Ed K-12	Pre-K	Special Ed K-12	Preschool	School Administration	Instructional Media	Pupil Support Services									
621601060001	RICCARDI ELEMENTARY SCHOOL	11	\$3,174,828	\$642,500	\$1,812,470	\$172,292	\$137,265	\$5,939,355	\$3,534,224	\$0	\$1,390,853	\$0	\$288,152	\$372,581	\$353,547	\$5,939,357	\$5,684,242	\$255,115	\$5,939,357	\$16,334	\$733	\$1,706,264	\$7,645,621	\$21,970
621601060002	MORSE ELEMENTARY SCHOOL	12	\$3,005,872	\$622,415	\$1,722,713	\$144,248	\$125,777	\$5,621,025	\$3,426,250	\$0	\$1,252,570	\$0	\$287,960	\$302,681	\$351,564	\$5,621,025	\$5,359,895	\$261,130	\$5,621,025	\$18,482	\$900	\$1,421,887	\$7,042,912	\$24,286
621601060003	CAHILL ELEMENTARY SCHOOL	13	\$3,573,703	\$758,483	\$2,056,925	\$122,172	\$118,222	\$6,629,505	\$3,858,288	\$0	\$1,889,091	\$0	\$284,281	\$270,409	\$327,437	\$6,629,506	\$5,960,164	\$669,341	\$6,629,506	\$24,938	\$2,801	\$1,171,831	\$7,801,336	\$32,642
621601060004	MOUNT MARION ELEMENTARY SCHOOL	14	\$3,942,820	\$621,805	\$2,167,287	\$130,108	\$137,538	\$6,999,558	\$3,456,569	\$0	\$2,679,941	\$0	\$266,739	\$270,086	\$326,224	\$6,999,559	\$6,184,372	\$815,187	\$6,999,559	\$25,038	\$3,300	\$1,211,055	\$8,210,614	\$33,241
621601060005	SAUGERTIES JUNIOR HIGH SCHOOL	21	\$3,405,099	\$1,173,224	\$2,173,791	\$214,499	\$228,026	\$7,194,639	\$3,573,108	\$0	\$1,893,721	\$0	\$416,378	\$411,829	\$899,602	\$7,194,638	\$7,046,805	\$147,833	\$7,194,638	\$19,306	\$405	\$1,789,616	\$8,984,254	\$24,614
621601060007	SAUGERTIES SENIOR HIGH SCHOOL	22	\$6,687,700	\$1,849,867	\$4,053,643	\$1,730,121	\$419,277	\$14,740,608	\$9,774,358	\$0	\$1,897,501	\$0	\$681,832	\$680,267	\$1,706,651	\$14,740,609	\$14,369,364	\$371,245	\$14,740,609	\$17,872	\$462	\$3,942,059	\$18,682,668	\$23,237
District Total			\$23,790,022	\$5,668,294	\$13,986,830	\$2,513,440	\$1,166,105	\$47,124,691	\$27,622,797	\$0	\$11,003,677	\$0	\$2,225,342	\$2,307,853	\$3,965,025	\$47,124,694	\$44,604,842	\$2,519,851	\$47,124,693			\$11,242,712	\$58,367,405	

Part D - School-Level Spending on Prekindergarten and Community Schools Programming

					Prekindergarten Programs									Student, Family, and Community Schools Programs																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
					Projected Pre-K Enrollment					Projected Pre-K Funding				Community Schools Site Coordinator (FTE Basis)	Spending by Purpose								Funding Source by Program																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
															Health, Mental Health/ Counseling, Dental Care				After-School Programs/ Extended Day Programs				Total Community Schools Spending	Foundation Aid Community Schools Set-Aside		Other State & Local Funding		Federal Funding																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
BEDS Code	School Name	Local School Code	Does this school offer a Pre-K program? (Y/N)	Does this school offer student/family support or community schools services? (Y/N)	4-Year-Old Full-Day	4-Year-Old Half-Day	3-Year-Old Full-Day	3-Year-Old Half-Day	Total Pre-K Enrollment	State Universal Pre-K Grants (UPK)	Other State & Local Funding	Federal Funding	Total Pre-K Spending			Enriched Academic Services			Nutrition Services	Legal Services																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												

		Projected Pre-K CBO Enrollment					Projected Pre-K CBO Funding			
# of CBO Sites	4-Year-Old Full-Day	4-Year-Old Half-Day	3-Year-Old Full-Day	3-Year-Old Half-Day	Total Pre-K Enrollment	State Universal Pre-K Grants (UPK)	Other State & Local Funding	Federal Funding	Total Pre-K Spending	
	64	0	0	0	64	\$0	\$322,045	\$0	\$322,045	
	Total in Prekindergarten Community-Based Organizations									
	4	64	0	0	0	64	\$0	\$322,045	\$0	\$322,045
District Total with CBOs		64	0	0	0	64	\$0	\$322,045	\$0	\$322,045

Part E - Locally Implemented Funding Formula

Are schools allocated a sizeable portion of their funding via a locally implemented formula?

No

BEDS Code	School Name	Local School Code	Local Formula Allocation	Allocation If Local Formula Fully Funded	Difference	% Funded	Total Funding (See Part C)	Local Formula as % of Total Funding	Other Funding
621601060001	RICCARDI ELEMENTARY SCHOOL	11							
621601060002	MORSE ELEMENTARY SCHOOL	12							
621601060003	CAHILL ELEMENTARY SCHOOL	13							
621601060004	MOUNT MARION ELEMENTARY SCHOOL	14							
621601060005	SAUGERTIES JUNIOR HIGH SCHOOL	21							
621601060007	SAUGERTIES SENIOR HIGH SCHOOL	22							
District Total			\$0	\$0	\$0		\$0		\$0

## Education Law §3614 School Funding Allocation Report

### Part F - Narrative Description

1. **(A) Describe the local methodology/approach used to allocate funds to each school in the district during the process of budget development and implementation. (B) Please also describe the role(s) of all relevant stakeholders in such budgetary processes and decision-making. (C) Finally, if schools are allocated a significant portion of their funds—either in part or in full—through a formula, outline the nature/mechanics of the formula and the elements impacting each school's allocation.**

**Specifically, the Division of Budget and the State Education Department would consider a complete response to this question to include explicit answers to the questions included in the rubric below, including a substantive discussion on the translation of students needs into the district's budget (at least 1 sentence per question, when applicable).**

Budget development is a continuous process. The district officially begins the process in November and continues through the third full week in April.

The district allocates funds based on the district initiatives, educational programs, student enrollment and needs of students estimated on previous years' spending and projected changes in staff and new initiatives. Also taken into consideration are any new Federal or State mandates.

A majority of the district's budget is personnel (instructional, administrative, and support). Staffing levels are established by the student population in each building and the various needs within the population, including academic, learning, physical, social, and emotional. At the beginning of the budget process the Superintendent and Business Official meet with each building and department administrator to review their anticipated student enrollments for the next school year, including special education programs in their building. These projections along with the parameters in the teachers' collective bargaining agreements for class size and number of classes help us to calculate the number of class sections as well as the PE, Art, and Music teachers. Student academic needs, such as remedial instruction, are determined by using assessment results and other data. Individual student needs for related services including Occupational Therapy, Physical Therapy, and Speech Therapy are established through the Individualized Education Plan process and in accordance with state and federal law. A formula multiplying the projected enrollment by a specific dollar amount is used for determining the budget of supplies and materials at the building level. For the 2020-21 school year,

we used \$70 for each student and an additional \$50 for each SWD and ELL student.

Support staff such as nurses, monitors, custodial staff, and clerical are based on the building's population, grade level, building size, and facility usage.

When meeting with the Superintendent and Business Official, building and department administration discuss reasons behind one-time expenditures, increase in budget lines over 5%, as well as any other new program needs and decide whether or not the expenditure will help achieve district goals.

The Board of Education is updated with the Governor's State Aid information and the tax cap calculation at their meeting in February. They have a special meeting mid-March in which they are presented with the Preliminary Budget, Fund Balance projection, and Reserve Report. Board discussion and input from that presentation is considered by the Superintendent and Business Official in determining the final proposed budget for adoption by the Board in April.

2. **If applicable, is there anything unique about certain schools which explain why per pupil spending at these locations may be significantly higher/lower than the district average?**

The student and staff population differs between buildings and the needs of students at each building can vary greatly and therefore the resources applied to each building is different. We have more Special Education classrooms housed at our Mount Marion Elementary building as compared to the other Elementary buildings. At our Cahill Elementary building we have a high poverty ratio as well as our highest ELL ratio.

3. **If applicable, describe any items which the district feels are anomalous in nature and require additional description.**

## Education Law §3614 School Funding Allocation Report

### Part F - Data Justifications

#### Part A

##### A-III. Central District Costs

1. **Threshold Triggered:** The total amount entered for OPEB varies by more than 20% and \$1,000,000 from the district's 2020-21 School Funding Transparency Form. Please review and revise the entered data or provide a justification below for this significant variance.

Field	State/Local Funding	+	Federal Funding	=	Total
OPEB	2,973,827		0		\$2,973,827
2020-2021 SFT Reported Spending	4,046,812		0		\$4,046,812
Dollar Change from Prior Submission				=	(\$1,072,985)
Percentage Change from Prior Submission				=	(26.51%)

##### District Justification

2020-21 was budgeted based on an estimated increase in the health insurance rate. Health insurance did not actually increase as much as estimated in 2020-21. The health insurance rate remains flat for 2021-22 for the under 65 retirees and health insurance rates decreased for the over 65 retirees.